

Ref. BEYOND/BKK-BS-072/2023

October 31, 2023

Subject: Notification of the 5th Exercise of BEYOND – W2

To: The holders of BEYOND – W2

Regarding to Bound and Beyond Public Company Limited (the “**Company**”) issued and allocated the Warrants to Purchase Ordinary Shares of Bound and Beyond Public Company Limited No. 2 (the “**Warrant**” or “**BEYOND-W2**”) to the Company’s existing shareholders who subscribed for and were allocated the newly-issued ordinary shares under their respective shareholdings (Rights Offering) in the amount of up to 75,333,366 units.

The Company would like to provide the information regarding the notification of the 5th exercise of BEYOND – W2 as follows;

1. Period for the notification of the intention to exercise the right

November 8 – 10 and 13 – 14, 2023 from 9:00 - 15:00 hrs.

2. Exercise date

November 15, 2023

3. Exercise ratio and exercise price

1 unit of BEYOND-W2 shall be entitled to purchase 1 ordinary share of the Company at the exercise price of Baht 10.00 per share.

4. Payment methods

4.1 Money transfer to bank account named “Bound and Beyond Public Company Limited”, Bangkok Bank Public Company Limited, Silom Branch, Savings Account No. 118-081880-7, and submit the Pay-in Slip which the name, address and contact number are written on the back thereof, together with the evidences for the notification of the intention under Clause 5, to Pi Securities Public Company Limited to the address as specified in Clause 6 not later than 15.00 hrs. of November 14, 2023.

- 4.2 Payment by personal cheque, bill of exchange (draft) or bank cheque (cashier's cheque) which can be called for collection within 2 business days by the clearing house in Bangkok and shall be dated not later than November 10, 2023. It is required to mark the cross and make payable to "Bound and Beyond Public Company Limited", including writing the name, address and contact number on the back thereof. The above documents and evidences for the notification of the intention under Clause 5 shall be submitted to Pi Securities Public Company Limited to the address as specified in Clause 6 not later than 11.00 hrs. of November 10, 2023.

The exercise of right under the BEYOND-W2 shall be valid only if the payment is collectible. In the event that the payment cannot be collected for whatsoever reasons not caused by the Company, it shall be deemed that the warrant holders intend to cancel such exercise and the Company correspondingly agrees with such cancellation. However, such cancellation shall not deprive the warrant holders of the right to purchase the ordinary shares for the next exercise period, except for the cancellation of the last exercise whereby their right under the BEYOND-W2 shall be deemed to expire.

The Company reserves the right not to accept cash payment.

5. Evidences for the notification of the intention to exercise the right under the Warrants

- 5.1 Please submit a correctly and completely filled Form for Notification of Intention to Exercise the Right to Purchase Ordinary Shares of the Company under the BEYOND – W2 (the **"Form for Notification of Intention"**) which is signed by the warrant holders to the Agent Receiving Exercise Intention within the notification period. The warrant holders can obtain the Form for Notification of Intention at Pi Securities Public Company Limited or download from the Company's website at <https://www.boundandbeyond.co.th>.

- 5.2 The warrant certificate or warrant certificate substitute

- 5.2.1 Exercising via a warrant certificate or a warrant certificate substitute

Please submit the warrant certificate or the warrant certificate substitute pursuant to the form prescribed by the Stock Exchange of Thailand ("SET"), specifying that the warrant holder is entitled to the amount as specified in the Form for Notification of Intention.

5.2.2 Exercising in the scripless system

In the case where the Warrants are in scripless system, the warrant holders who wish to exercise the right under the Warrants must notify their intention to their respective brokers to complete the form for withdrawing the warrant certificate or warrant certificate substitute under methods prescribed by Thailand Securities Depository Company Limited (“TSD”). Then, the broker will notify TSD to withdraw the warrant certificate or warrant certificate substitute, so that it can be used as the evidences for the notification of the intention under Clause 5.

For clarification of the process, it is recommended that the warrant holders contact their brokers to ask for the details and methods, including time to proceed.

5.3 Supporting documents for the exercise of right under the Warrants

5.3.1 Thai individuals

A certified copy of valid identification card. In case of identification card with no expiration date, a certified copy of the house registration shall be enclosed.

5.3.2 Non-Thai individuals

A certified copy of valid passport.

5.3.3 Thai juristic persons

A copy of incorporation certificate issued not over 1 year prior to the exercise date which is certified by the authorized persons and affixed with the seal (if any), and evidences of the authorized persons as detailed in Clause 5.3.1 or 5.3.2 (as the case may be). (No such evidences are required in case TSD or depositing firms to TSD is a transferor / transferee).

5.3.4 Non-Thai juristic persons

A copy of incorporation certificate issued not over 1 year prior to the exercise date which is certified by the authorized persons and affixed with the seal (if any), and certified by Notary Public, together with evidences of the authorized persons as detailed in Clause 5.3.1 or 5.3.2 (as the case may be).

If a warrant holder fails to submit supporting documents for the exercise of right under the Warrants as mentioned above, the Company reserves the right to consider that such warrant holder does not intend to exercise the right under the Warrants. Nevertheless, the Company can exercise its discretion to allow such warrant holder to exercise the right under the Warrants as deemed appropriate.

6. Agent Receiving Exercise Intention and place for the exercise of right under the Warrants

The Company has appointed “Pi Securities Public Company Limited” to act as the agent of the Company in receiving the intention to exercise the rights and subscription payment for the ordinary shares under the Warrants. In exercise of right under the Warrants, the warrant holders may contact the Agent Receiving Exercise Intention at the following address:

Pi Securities Public Company Limited

No. 132, Sindhorn Tower 1, 3rd Floor, Wireless Road

Lumpini, Pathum Wan, Bangkok, Thailand 10330

Phone: 02-205-7000 ext. 2311, 2310, 2305, and 2300

Fax: 02-205-7171

In case the Company changes the place for the exercise of right, the Company will inform the warrant holders of such change via the SET’s information distribution system accordingly.

Please be informed accordingly.

Yours truly,

(Mr. Thanat Sunthornmethanon)

Company Secretary