

Ref. BEYOND/BKK-BS-066/2024

June 21, 2024

Subject: Notification on the Last Exercise of BEYOND – W2 and Request for Trading Suspension of BEYOND – W2

To: The holders of BEYOND – W2

Regarding to Bound and Beyond Public Company Limited (the “**Company**”) issued and allocated the Warrants to Purchase Ordinary Shares of Bound and Beyond Public Company Limited, No. 2 (the “**Warrant**” or “**BEYOND-W2**”) to the Company’s existing shareholders, who subscribed for and were allocated the newly-issued ordinary shares under their respective shareholdings (Right Offering), in the amount of up to 75,333,366 units.

The Company would like to provide the information regarding the last exercise of BEYOND – W2, as follows;

1. Last exercise date

August 30, 2024

2. Period for the notification of intention to last exercise of right

August 15 – 16, 19 – 23 and 26 – 29, 2024 from 9:00 - 15:00 hrs.

3. Last trading date of the Warrants

August 6, 2024

4. Book Closure Date for suspension of transfer of the Warrants

August 9 – 30, 2024

5. Period for trading suspension of the Warrants (Posting of SP Sign)

August 7 – 30, 2024

6. Expiration of the Warrants

The Warrants will be cease to be listed securities on the Stock Exchange of Thailand (“SET”) from August 31, 2024 onwards.

7. Exercise ratio and exercise price

1 unit of the Warrant shall be entitled to purchase 1 ordinary share at the exercise price of Baht 10.00 per share.

8. Payment methods

8.1 Please transfer money to bank account named “Bound and Beyond Public Company Limited”, Bangkok Bank Public Company Limited, Silom Branch, Savings Account No. 118-081880-7, and submit the Pay-in Slip which the name, address and contact number have been written on the back thereof, together with the evidences for the notification of intention under Clause 9, to Pi Securities Public Company Limited at the address as specified in Clause 10 not later than 15.00 hrs. of August 29, 2024.

8.2 The warrant holders can also pay by personal cheque, bill of exchange (draft) or bank cheque (cashier’s cheque) which can be called for collection within 2 business days by the clearing house in Bangkok and shall be dated not later than August 27, 2024. It is required to mark the cross and make payable to “Bound and Beyond Public Company Limited”, including writing the name, address and contact number on the back thereof. The above documents and evidences for the notification of intention under Clause 9 shall be submitted to Pi Securities Public Company Limited at the address as specified in Clause 10 not later than 11.00 hrs. of August 27, 2024.

The exercise of right under the Warrants shall be valid only if the payment is collectible. In the event that the payment cannot be collected for whatsoever reasons not caused by the Company, it shall be deemed that the warrant holders intend to cancel this exercise and the Company correspondingly agrees with the cancellation of this last exercise.

The Company reserves the right to not accept cash payment.

9. Evidences for the notification of intention to exercise the right under the Warrants

9.1 Please submit a correctly and completely filled **Form for Notification of Intention to Exercise the Right to Purchase Ordinary Shares of the Company under the BEYOND – W2** (the “**Form for Notification of Intention**”) which is signed by the warrant holders to the Agent Receiving Exercise Intention within the last notification period. The warrant holders can obtain the Form for Notification of Intention at Pi Securities Public Company Limited or download from the Company’s website at <https://www.boundandbeyond.co.th>.

9.2 The warrant certificate or warrant certificate substitute

9.2.1 Exercising via a warrant certificate or a warrant certificate substitute

Please submit the warrant certificate or the warrant certificate substitute according to the form prescribed by the SET, specifying that the warrant holder is entitled to the amount as specified in the Form for Notification of Intention.

9.2.2 Exercising in the scripless system

In the case where the Warrants are in scripless system, the warrant holders who wish to exercise the right under the Warrants must notify their intention to their respective brokers to complete the form for withdrawing the warrant certificate or warrant certificate substitute under methods prescribed by Thailand Securities Depository Company Limited (“TSD”). Then, the broker will notify TSD to withdraw the warrant certificate or warrant certificate substitute, so that it can be used as the evidences for the notification of intention under Clause 9.

For clarification of the process, it is recommended that the warrant holders contact their brokers to inquire for the details and methods, including time to proceed.

9.3 Supporting documents for the exercise of right under the Warrants

9.3.1 Thai individuals

A certified copy of valid identification card. In case of identification card with no expiration date, a certified copy of the house registration shall be enclosed.

9.3.2 Non-Thai individuals

A certified copy of valid passport.

9.3.3 Thai juristic persons

A copy of incorporation certificate issued not over 1 year prior to the last exercise date which is certified by the authorized persons and affixed with the seal (if any), and evidences of the authorized persons as detailed in Clause 9.3.1 or 9.3.2 (as the case may be). (No such evidences are required in case TSD or depositing firms to TSD is a transferor / transferee).

9.3.4 Non-Thai juristic persons

A copy of incorporation certificate issued not over 1 year prior to the last exercise date which is certified by the authorized persons and affixed with the seal (if any), and certified by Notary Public, together with evidences of the authorized persons as detailed in Clause 9.3.1 or 9.3.2 (as the case may be).

If a warrant holder fails to submit supporting documents for the exercise of right under the Warrants as mentioned above, the Company reserves the right to consider that such warrant holder does not intend to exercise the right under this last exercise of Warrants. Nevertheless, the Company can exercise its discretion to allow such warrant holder to exercise the right under the Warrants as deemed appropriate.

10. Agent Receiving Exercise Intention and place for the exercise of right under the Warrants

The Company appointed “Pi Securities Public Company Limited” to act as the agent of the Company in receiving the notification of intention to exercise the right and subscription payment for the ordinary shares under the Warrants. In exercise of right under the Warrants, the warrant holders may contact the Agent Receiving Exercise Intention at the following address:

Pi Securities Public Company Limited

No. 132, CRC Tower, All Seasons Place, 48th Floor, Wireless Road

Lumpini, Pathum Wan, Bangkok, Thailand 10330

Phone: 02-205-7000 ext. 2300, 2305, 2310, 2311, and 2312

In case the Company changes the place for the exercise of right, the Company will inform the warrant holders of such change via the SET’s information distribution system accordingly.

Please be informed accordingly.

Yours truly,

(Mr. Thanat Sunthornmethanon)

Company Secretary